

ONEIDA EDUCATION FOUNDATION

Annual Report

July 1, 2016-June 30, 2017

*The mission of the Oneida Education Foundation is to encourage business and community involvement in our schools and to actively seek supplemental resources to assure
SUCCESS FOR EVERY STUDENT
in the Oneida County School District.*

The Oneida Education Foundation was established in 1988 to raise funds for Oneida County Schools. The OEF provides a channel by which individuals and businesses may donate money to the schools and receive tax benefits as well as the satisfaction of having assisted the Oneida County schools, teachers, and students. It is a nonprofit organization that functions independently of the Oneida School Board and District while cooperating with school officials to benefit teachers and students. The OEF operates under its own by-laws and elects its own board members and officers. Each school in the district has a representative on the board; the majority of board members are community members, all of whom serve as volunteers. The board meets monthly to plan its grant-giving and fund-raising projects.

OEF PRIORITIES FOR GRANT GIVING

The OEF Board has the following priorities for the awarding of grants:

- 1) Classroom/curriculum grants for supplies, materials, and equipment – 65%
- 2) Scholarships – 30%
- 3) Grants for co-curricular activities – 5%

ONEIDA EDUCATION FOUNDATION BOARD MEMBERS – 2016-2017

Gloria Jean Thomas, Chair

Jean Schwartz, Vice-Chair and Malad Elementary School Representative

Tami Williams, Secretary and Malad Middle School Representative

Dianne Pett, Treasurer and Community Representative

Tori Green, Historian and Community Representative

Sarah Robbins, Malad High School Representative

Diane Skidmore, Stone School/Community Representative

Kirk Willie, Oneida School Board Representative

George Alger, Community Representative

Bobby Green, Community Representative

Mike Hess, Jr., Community Representative

Dean Larkin, Community Representative

Alyce Lewis, Community Representative

Rich Moore, Oneida School Superintendent, Ex Officio

OEF GOALS FOR 2016-2017

- 1) Continue the curriculum and classroom grant fund raising and giving functions of the OEF.
 - 2) Continue to grant scholarships to all seniors who meet the criteria for receiving OEF-funded and sponsored scholarships.
 - 3) Increase funding of the OEF through grant writing, endowments, and long-term fund-raising projects.
 - 4) Build all endowment funds to a minimum of \$5000 over the next three years.
 - 5) Increase contact with alumni of Malad High School to encourage support for OEF projects.
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OEF ACHIEVEMENTS IN 2016-2017

- 1) Awarded all classroom and curriculum grants that met the priorities for grants.
 - 2) Awarded scholarships to all graduates of Malad High School who met the criteria for receiving an OEF scholarship.
 - 3) One new endowment fund was established. The **GOVERNOR JOHN V. AND LOLA DANIELS EVANS MEMORIAL SCHOLARSHIP FUND** was set up by the Evans family and friends. The endowment will fund scholarships for students interested in government or public service or who plan to major in business or political science in college.
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OEF Statement of Revenues and Expenditures for 2016-2017 and Past Three Years

<u>Revenues</u>	2013-14		2014-15		2015-16		2016-17	
General donations	\$ 6626	7%	\$ 3425	5%	\$ 3540	8%	\$ 5106	6%
Donation from Hess Pumice for MES Music	\$ 2500	3%	--	--	--	--	--	--
Shirt/cap sales	\$ 347	<1%	\$ 364	<1%	\$ 798	2%	\$ 125	<1%
Scholarship donations/endowments	\$41578	44%	\$36985	57%	\$15568	34%	\$17095	21%
Telethon	\$ 6321	7%	\$ 4973	8%	\$ 7035	15%	\$ 5648	7%
Grants from outside vendors*	\$ 5356	6%	\$ 9422	15%	\$10450	23%	\$13250	17%
United Way grants	\$ 1857	2%	\$ 1226	2%	\$ 1759	4%	\$ 930	1%
Payroll deductions	\$ 7304	8%	\$ 7170	11%	\$ 7505	17%	\$ 8285	10%
Interest on checking account	\$ 4	<1%	\$ 6	<1%	\$ 7	<1%	\$ 8	<1%
Return/loss on investments	\$22551	24%	\$ 1229	2%	(\$1302)	(3%)	\$29835	37%
Totals	\$95,444	100%	\$64,800	100%	\$45,360	100%	\$80,282	100%
<u>Expenses</u>								
Administrative	\$ 605	1%	\$ 1204	3%	\$ 426	1%	\$ 895	2%
Shirts/caps	\$ 200	<1%	\$ 116	<1%	\$ 802	2%	\$ 69	<1%
Heritage Club dinner	\$ 230	<1%	\$ 305	<1%	\$ 253	<1%	\$ 352	<1%
Telethon expenses	\$ 430	1%	\$ 272	<1%	\$ 252	<1%	\$ 581	1%
Curriculum/classroom grants	\$ 9085	20%	\$ 7416	18%	\$10571	23%	\$ 8002	16%
Grant-funded projects*	\$ 7213	16%	\$ 9422	23%	\$10450	23%	\$13250	31%
Student co-curricular activity grants	\$ 531	1%	\$ 242	<1%	\$ 47	<1%	\$ 0	0%
Elementary music supplies (Hess Pumice)	\$ 2500	6%	--	--	--	--	--	--
Scholarships (designated)	\$22800	51%	\$19647	48%	\$20050	44%	\$17728	41%
Scholarships (nondesignated)	\$ 1400	3%	\$ 1753	4%	\$ 2650	6%	\$ 1672	4%
Telethon service awards	--		\$ 350	<1%	\$ 350	1%	\$ 550	1%
Sales tax	\$ 6	<1%	\$ 34	<1%	\$ 25	<1%	\$ 37	<1%
Totals	\$45,000	100%	\$40,761	100%	\$45,876	100%	\$43,136	100%

Grants from outside vendors do not always go through the OEF but often go directly to the schools, grade levels/curricular areas, or teachers. The requirements set by the grantor determine the grant recipient.

OEF Balance Sheet as of June 30, 2017

The OEF uses a fiscal year from July 1 to June 30.

Assets

Current Assets/Checking Accounts

Checking Account	\$91,541	
Total Current Assets/Checking Accounts		\$91,541

Mutual Funds with Edward Jones Investments (Erik Knutsen, Broker)

Ashlee Alder Account	\$14576	
Class of 1962 Account	\$ 1095	
David Crowther Account	\$ 9720	
Joe Davis Account	\$ 1734	
John V. and Lola Evans Account	\$ 1034	
Lucille Evans Account	\$ 1632	
Robert Green Account	\$ 1423	
Tami Thorpe Price Account	\$38675	
Bryce Robbins Account	\$ 6575	
Rutter Family Account	\$26513	
Gerald and Helen Thomas Account	\$ 1148	
Ward and Helen Thomas Account	\$ 1855	
Donald and Marjorie Vaughan Account	\$ 4399	
Robert Waldron Account	\$26327	
Cherie Weeks Account	\$ 1648	
Gerald Williams Account	\$ 1631	
Zivko and Ruth Zivkovic Account	\$ 5306	
Total Mutual Funds		\$145,291

Bond and Mutual Funds with Pershing (Rick Larsen, Broker)

Jordon Atkinson Account	\$ 3569	
Nathan Briggs Account	\$ 1815	
Bob Dorius Account	\$ 3509	
FFA Alumni Account	\$12942	
Fuhriman/Rula Thomas Account	\$ 2213	
Garth James Account	\$14933	
Paul Jones Account	\$ 1562	
Deanna Kleinart Account	\$ 2624	
Alice and Wendell Landon Account	\$28227	
Tammy Thorpe Price Account	\$ 5129	
Randy Skidmore Account	\$20412	
Boyd and EdithThomas Account	\$19152	
Kathie Tubbs Account	\$ 7470	
Total Bonds and Mutual Funds		\$123,557

Total Assets **\$360,389**

Liabilities and Equity

Equity-Opening Balance	\$316,562
Net Income	\$ 43,827

Total Liabilities and Equity **\$360,389**

Record of Total Assets for Past Five Years

2012-2013	\$333,515	2014-2015	\$309,398	2016-2017	\$360,389
2013-2014	\$292,680	2015-2016	\$316,562		

SUMMARY OF CLASSROOM/CURRICULUM OEF GRANTS – 2016-2017

Stone Elementary School

Economics Materials	All grades	Ginny Neal	\$188.36
TOTAL GRANTS FOR STONE SCHOOL FROM OEF			\$188.36

Malad Elementary School

AR store supplies	All grades	All teachers	\$ 500.00
Ink cartridges for printers	3 rd , 4 th , 5 th grades	All teachers	\$ 750.00
Math materials	5 th grade	All teachers	\$ 251.97
Supplemental books	4 th grade	All teachers	\$ 84.00
Head sets	3 rd grade	All teachers	\$ 79.99
Paper mache masks	3 rd grade	All teachers	\$ 144.03
Music books and supplies	All grades	Christine Smith	\$ 498.23
Sewing machine	4 th , 5 th grades	Schwartz, Evans, Schwartz	\$ 144.99
Beginning reader books	All grades	Willie, Blaisdell	\$ 230.10
Reading materials	3 rd grade	All teachers	\$ 145.00
Laptops	4 th grade	All teachers	\$ 241.94
TOTAL GRANTS FOR MALAD ELEMENTARY SCHOOL FROM OEF			\$2959.25

Malad Middle School

Renaissance supplies	Renaissance Program	Hannah,Price,Daniels	\$ 994.58
Supplies	PBIS Program	Ward, Ray, Jenkins	\$ 300.00
Wiggle seats	Science	Scott Ray	\$ 59.10
Model rockets	Science	Tracy Ward	\$ 153.61
World atlas	Social science	Luke Waldron	\$ 136.00
Common Core workbooks	English	Tami Williams	\$ 73.81
TOTAL GRANTS FOR MALAD MIDDLE SCHOOL FROM OEF			\$1581.10

Malad High School

Stamps, envelopes	English	Tyrell Neal	\$ 63.80
Air tank	Auto shop	Brett Colgrove	\$ 600.00
Books	Library	Jill Daniels	\$ 99.90
Egg candles	Ag	Stephanie Whipple	\$ 64.00
Graphic novels	English	Dahlke, Thomas	\$ 270.53
Piano tuning	Music	Laura Stanton	\$ 95.00
Guest speaker and bullying	Counseling	Nacona Smith	\$1500.00
Calculators	Math	Erick Sands	\$ 231.98
Math manipulatives	Math	Jennie McClain	\$ 61.50
Art supplies	Art	Krystal Tavoian	\$ 240.55
Portable animal scale	Ag	Stephanie Whipple	\$ 110.00
TOTAL GRANTS FOR MALAD HIGH SCHOOL FROM OEF			\$3273.46

GRAND TOTAL OF GRANTS FROM OEF – 2016-2017 **\$8002.17**

OEF GRANT-FUNDED PROJECTS – 2016-2017

<u>Project</u>	<u>Recipient</u>	<u>Grantor*</u>	<u>Amount</u>
Scholarships/teacher grants	OEF	United Way of Northern UT	\$ 725
Field trip to Craters of Moon	MMS	Target Foundation	\$ 700
Mulch for playground	MES	Lowe's Toolbox for Ed.	\$4500
Sound system	MMS	Bistline Family Foundation	\$1100
34 gallons of paint	MES	True Value Hardware Fdn.	Paint
Remodel spec ed. Classroom	MHS	Lowe's Toolbox for Ed.	\$2350
Science kits	MES	Idaho National Lab	\$ 450
Animal scale	MHS	CapEd Foundation	\$ 750
Exercise/physical education	MES	Idaho Community Foundation	\$ 900
Music, instruments, equipment	MES	Idaho Community Foundation	\$2500
Scholarships/teacher grants	OEF	United Way of Southern ID	\$ 129
Scholarships/teacher grants	OEF	United Way – Other	\$ 76
Total			\$14,180 + paint

These are outside grantors. Some grants go through the OEF; others go directly to the schools, grade levels/curricular areas, or teachers, depending on the rules of the grantor.

Total of Grants Received during Past Five Years

2012-2013	\$12,793
2013-2014	\$ 7,213
2014-2015	\$10,648
2015-2016	\$12,209
2016-2017	\$14,180 + paint

CLASSROOM/CURRICULUM GRANTS FROM ONEIDA EDUCATION FOUNDATION 2010-2017

<u>SCHOOL</u>	<u>2010-11</u>	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>	<u>2016-17</u>	<u>Totals</u>
Stone	\$ 163.00	\$ 165.00	\$ 500.00	\$ 125.00	\$ 50.00	\$ 0.00	\$ 188.36	\$1191.36
MES	\$3924.39	\$3698.16	\$2160.39	\$5248.14	\$2628.00	\$4599.81	\$2959.25	\$25,218.14
MMS	\$2961.94	\$2819.88	\$2671.59	\$2361.67	\$3564.84	\$3818.08	\$1581.10	\$19,779.10
MHS	\$1290.36	\$2260.56	\$2532.54	\$1930.83	\$1414.99	\$2152.75	\$3273.46	\$14,855.49
TOTALS	\$8339.69	\$8943.60	\$7864.52	\$9665.64	\$7657.83	\$10,570.64	\$8002.17	\$61,044.09

ONEIDA EDUCATION FOUNDATION ENDOWMENTS
(in approximate order of establishment)

- William H. and Cecelia D. Rutter Memorial Endowment* – community service
- Robert W. Waldron Memorial Scholarship Fund* – math and science
- M. Joe Davis Memorial Scholarship Fund* – history or political science
- Tammy Thorpe Price Memorial Kindergarten Endowment* – kindergarten projects
- David K. Crowther Memorial Endowment* – community service
- Gerald E. Williams Memorial Scholarship Fund* – athletes
- Gerald P. and Helen H. Thomas Memorial Scholarship Fund* – business
- Lucille Evans Memorial Scholarship Fund* – special needs
- Bryce M. Robbins Memorial Scholarship Fund* – track or wrestling athletes
- G.K. Matkin Memorial Baseball Scholarship Fund* – baseball athletes
- H. Ward and Helen R. Thomas Memorial Scholarship Fund* – business or elementary education
- Helen Servoss Memorial Scholarship Fund* – foreign language or English
- Tammy Thorpe Price Memorial Scholarship Fund* – elementary education
- Ruth and Zivko Zivkovic Scholarship Fund* – horticulture or radiology
- Ashlee Alder Memorial Scholarship Fund* – extracurricular activities and high GPA
- Deanna Zivkovic Kleinart Memorial Scholarship Fund* – languages, humanities
- FFA Alumni Agriculture Scholarship Fund* – FFA and agriculture
- Dr. Garth James Memorial Science Scholarship Fund* – science
- Boyd and Edith J. Thomas Memorial Scholarship Fund* – science, electronics, business education
- Jordon L. Atkinson Memorial Scholarship Fund* – health-related fields, MHS activities
- Shane and Kelly Furhriman/Rula Thomas Memorial Scholarship Fund* – community service
- Paul M. Jones Memorial Music Scholarship Fund* – music
- Nathan Briggs Memorial Scholarship Fund* – auto mechanics or agriculture
- Ren Thomson Memorial Scholarship Fund* – community service
- Cherie Lee Weeks Memorial Scholarship Fund* – rodeo
- Alice H. and Wendell Landon Memorial Scholarship Fund* – alternative energy
- Class of 1962 Scholarship Fund* – criteria determined by class members
- Robert Dorius Memorial Scholarship Fund* – high school athletics
- Robert Green Memorial Scholarship Fund* – criteria determined by Green family
- F. Dennis Thomas Memorial Scholarship Fund* – criteria determined by Thomas family
- Donald and Marjorie Vaughan Scholarship Fund* – education-related field
- Randy Skidmore Scholarship Fund* – football and wrestling
- Kathie Tubbs Endowment Fund* – supplies and equipment for early childhood special education
- Chase Beecher Memorial Theater Arts Scholarship Fund* – school/community theater
- Governor John V. and Lola Evans Memorial Scholarship Fund* – public service, business

OEF SCHOLARSHIP RECIPIENTS AND DONORS – 2017

<u>Student</u>	<u>Scholarship(s)/Donors</u>	<u>Scholarship Amount</u>
Trevon Buttars	Dr. Garth James Memorial Scholarship	\$500
	Telethon	\$50
Kadee Christiansen	Jones Athletic Scholarship	\$250
	Tammy Thorpe Price Scholarship	\$250
Bradey Clark	Ashlee Alder Memorial Scholarship	\$250
	Hess Pumice Products Scholarship	\$250
Ty Clark	Ashlee Alder Memorial Scholarship	\$250
	Lucille Evans Memorial Scholarship	\$250
Brigette Sue Coburn	David K. Crowther Memorial Scholarship	\$500
Gavin Combs	KJ's/Malad Kwik Stop Scholarship	\$250
	Jordon Atkinson Memorial Scholarship	\$250
Naomi Corbridge	Nell J. Redfield Memorial Hospital Scholarship	\$500
Rhett Daniels	Randy Skidmore Memorial Scholarship	\$600
Bracken Degn	Hess Pumice Products Scholarship	\$250
	G.K. Matkin Memorial Baseball Scholarship	\$250
Trevan Downey	Deanna Zivkovic Kleinart Scholarship	\$500
D.J. Evans	Gerald E. Williams Scholarship	\$250
	Oneida Education Foundation	\$250
Rachel Green	Mark and Irene Alder Scholarship	\$500
Rebecca Paige Gunter	Spence and Debbie Horsley Scholarship	\$250
	Zivko and Ruth Zivkovic Scholarship	\$250
Michael Dale Jacaway	Alice H. and Wendell Landon Scholarship	\$500
Kassy Love	Bryce M. Robbins Memorial Scholarship	\$500
Sierra McClain	Ireland Bank Scholarship	\$250
	Donald and Marjorie Vaughan Scholarship	\$250
Simiron Nesbit	Robert Waldron Memorial Scholarship	\$500
	Telethon	\$50
Jaicee Palmer	Oneida Education Foundation Scholarship	\$422
	Class of 1947 Scholarship	\$68
	Ren Thomson/Hospice Alliance Scholarship	\$10
Emmah Peterson	Tammy Thorpe Price Scholarship	\$250
	Ruth and Zivko Zivkovic Scholarship	\$250
	Telethon	\$50
Hanah Peterson	William J. and Cecelia D. Rutter Scholarship	\$500
	Telethon	\$50
Natalie Peterson	Hess Pumice Products Scholarship	\$250
	Ren Thomson/Hospice Alliance Scholarship	\$250
Bryan Chet Potter	Randy Skidmore Memorial Scholarship	\$600
Matthew Quinn	Nathan Briggs Memorial Scholarship	\$250
	Oneida Education Foundation	\$250
Moriah Elizabeth Sands	Chase Beecher Memorial Scholarship	\$250
	Hall of Fame Scholarship	\$250
	Telethon	\$50
Sadie Simpson	FFA Alumni Scholarship	\$500
	Telethon	\$50
Hazen Smith	Cherie Ann Weeks Rodeo Scholarship	\$500

Steven Smith	Gerald and Helen H. Thomas Scholarship	\$250
	Hall of Fame Scholarship	\$250
Quort Sullivan	Robert Dorius Scholarship	\$250
	Class of 1962 Scholarship	\$250
Cree Sweeten	Nathan Briggs Memorial Scholarship	\$250
	Hess Pumice Products Scholarship	\$250
Abbey Thomas	Nell J. Redfield Memorial Hospital Scholarship	\$500
	Telethon	\$50
Joseph Thomas	Boyd and Edith J. Thomas Memorial Scholarship	\$500
	Telethon	\$50
Mackenzie Walton	Bob Green Memorial Scholarship	\$500
Triston Walton	Thomas Market Scholarship	\$250
	Donald and Marjorie Vaughan Scholarship	\$250
Shaylynn Ward	William J. and Cecelia D. Rutter Scholarship	\$500
	Telethon	\$50
Cherie BreAnn Weeks	Malad City Scholarship	\$500
Samantha Williams	Malad Gun Club Scholarship	\$250
	Shane & Kelly Fuhriman/Rula Thomas Scholarship	\$250
	Telethon	\$50
Devin Wilson	Thomas Market Scholarship	\$250
	Bob Dorius Memorial Scholarship	\$250
Cameron Wright	Boyd and Edith J. Thomas Memorial Scholarship	\$500
	Telethon	\$50
DYW Scholarship		\$200

TOTAL NUMBER OF SCHOLARSHIP RECIPIENTS		39
TOTAL NUMBER OF SCHOLARSHIPS AWARDED		59
TOTAL VALUE OF SCHOLARSHIPS		\$19,400
TOTAL DONOR OR ENDOWMENT CONTRIBUTION (91%)	\$17,728	
TOTAL OEF CONTRIBUTION (9%)	\$ 1672	
TOTAL OF TELETHON SERVICE AWARDS	\$ 550	

Note: Due to a new policy passed by the OEF in Fall 2012, these students have 3 years to use their scholarships. We will remove these names from their scholarships if they have not claimed their scholarships by May 2020.