

ONEIDA EDUCATION FOUNDATION

Annual Report

July 1, 2017-June 30, 2018

*The purpose of the Oneida Education Foundation is to encourage business and community involvement in the schools in Oneida School District and to actively seek supplemental resources to assure
SUCCESS FOR EVERY STUDENT
enrolled in and physically attending the schools full time in Oneida School District.*

The Oneida Education Foundation was established in 1988 to raise funds for Oneida County Schools. The OEF provides a channel by which individuals and businesses may donate money to the schools and receive tax benefits as well as the satisfaction of having assisted the Oneida County schools, teachers, and students. It is a nonprofit organization that functions independently of the Oneida School Board and District while cooperating with school officials to benefit teachers and students. The OEF operates under its own by-laws and elects its own board members and officers. Each school in the district has a representative on the board; the majority of board members are community members, all of whom serve as volunteers. The board meets monthly to plan its grant-giving and fund-raising projects.

OEF PRIORITIES FOR GRANT GIVING

The OEF Board has the following priorities for the awarding of grants:

- 1) Classroom/curriculum grants for supplies, materials, and equipment – 65%
- 2) Scholarships – 30%
- 3) Grants for co-curricular activities – 5%

ONEIDA EDUCATION FOUNDATION BOARD MEMBERS – 2017-2018

Gloria Jean Thomas, Chair

Jean Schwartz, Vice-Chair and Malad Elementary School Representative

Tami Williams, Secretary and Malad Middle School Representative

Dianne Pett, Treasurer and Community Representative

Tori Green, Historian and Community Representative

Sarah Robbins, Malad High School Representative

Diane Skidmore, Stone School/Community Representative

Brandon Ward, Oneida School Board Representative

George Alger, Community Representative

Mike Hess, Jr., Community Representative

Judy Jones, Community Representative

Dean Larkin, Community Representative

Alyce Lewis, Community Representative

Rich Moore, Oneida School Superintendent, Ex Officio

OEF GOALS FOR 2017-2018

- 1) Continue the curriculum and classroom grant fund raising and giving functions of the OEF.
 - 2) Continue to grant scholarships to all seniors who meet the criteria for receiving OEF-funded and sponsored scholarships.
 - 3) Increase funding of the OEF through grant writing, endowments, and long-term fund-raising projects.
 - 4) Build all endowment funds to a minimum of \$5000 over the next three years.
 - 5) Increase contact with alumni of Malad High School to encourage support for OEF projects.
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OEF ACHIEVEMENTS IN 2017-2018

- 1) Awarded all classroom and curriculum grants that met the priorities for grants.
 - 2) Awarded scholarships to all graduates of Malad High School who met the criteria for receiving an OEF scholarship.
 - 3) One new endowment fund was established. The **TIMOTHY RAY WILLIE MEMORIAL SCHOLARSHIP FUND** was set up by the Willie family and friends.
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OEF Statement of Revenues and Expenditures for 2017-2018 and Past Three Years

<u>Revenues</u>	2014-15		2015-16		2016-17		2017-18	
General donations	\$ 3425	5%	\$ 3540	8%	\$ 5106	6%	\$ 1426	3%
Shirt/cap sales	\$ 364	<1%	\$ 798	2%	\$ 125	<1%	\$ 183	<1%
Scholarship donations/endowments	\$36985	57%	\$15568	34%	\$17095	21%	\$10951	22%
Telethon	\$ 4973	8%	\$ 7035	15%	\$ 5648	7%	\$ 5521	11%
Grants from outside vendors*	\$ 9422	15%	\$10450	23%	\$13250	17%	\$10025	20%
United Way grants	\$ 1226	2%	\$ 1759	4%	\$ 930	1%	\$ 1991	4%
Payroll deductions	\$ 7170	11%	\$ 7505	17%	\$ 8285	10%	\$ 7970	16%
Interest on checking account	\$ 6	<1%	\$ 7	<1%	\$ 8	<1%	\$ 9	<1%
Return/loss on investments	\$ 1229	2%	(\$1302)	(3%)	\$29835	37%	\$12235	24%
Totals	\$64,800	100%	\$45,360	100%	\$80,282	100%	\$50,311	100%

<u>Expenses</u>	2014-15		2015-16		2016-17		2017-18	
Administrative	\$ 1204	3%	\$ 426	1%	\$ 895	2%	\$ 862	3%
Shirts/caps	\$ 116	<1%	\$ 802	2%	\$ 69	<1%	\$ 114	<1%
Heritage Club dinner	\$ 305	<1%	\$ 253	<1%	\$ 352	<1%	\$ 662	2%
Telethon expenses	\$ 272	<1%	\$ 252	<1%	\$ 581	1%	\$ 148	<1%
Curriculum/classroom grants	\$ 7416	18%	\$10571	23%	\$ 8002	16%	\$ 5883	19%
Grant-funded projects*	\$ 9422	23%	\$10450	23%	\$13250	31%	\$10025	32%
Student co-curricular activity grants	\$ 242	<1%	\$ 47	<1%	\$ 0	0%	\$ 0	0%
Scholarships (designated)	\$19647	48%	\$20050	44%	\$17728	41%	\$10400	33%
Scholarships (non-designated)	\$ 1753	4%	\$ 2650	6%	\$ 1672	4%	\$ 1950	6%
Telethon service awards	\$ 350	<1%	\$ 350	1%	\$ 550	1%	\$ 1500	5%
Sales tax	\$ 34	<1%	\$ 25	<1%	\$ 37	<1%	\$ 6	<1%
Totals	\$40,761	100%	\$45,876	100%	\$43,136	100%	\$31,544	100%

Grants from outside vendors do not always go through the OEF but often go directly to the schools, grade levels/curricular areas, or teachers. The requirements set by the grantor determine the grant recipient.

OEF Balance Sheet as of June 30, 2018

The OEF uses a fiscal year from July 1 to June 30.

Assets

Current Assets/Checking Accounts

Checking Account	\$94,129	
Total Current Assets/Checking Accounts		\$94,129

Mutual Funds with Edward Jones Investments (Erik Knutsen, Broker)

Ashlee Alder Account	\$15208	
Class of 1962 Account	\$ 1130	
David Crowther Account	\$10197	
Joe Davis Account	\$ 2020	
John V. and Lola Evans Account	\$ 1067	
Lucille Evans Account	\$ 1519	
Robert Green Account	\$ 1489	
Tami Thorpe Price Account	\$41609	
Bryce Robbins Account	\$ 7360	
Rutter Family Account	\$26343	
Gerald and Helen Thomas Account	\$ 1136	
Ward and Helen Thomas Account	\$ 2122	
Donald and Marjorie Vaughan Account	\$ 4046	
Robert Waldron Account	\$26806	
Cherie Weeks Account	\$ 1830	
Gerald Williams Account	\$ 1648	
Zivko and Ruth Zivkovic Account	\$10043	
Total Mutual Funds		\$155,573

Bond and Mutual Funds with Pershing (Rick Larsen, Broker)

Jordon Atkinson Account	\$ 3635	
Nathan Briggs Account	\$ 1668	
Bob Dorius Account	\$ 3897	
FFA Alumni Account	\$13108	
Fuhriman/Rula Thomas Account	\$ 2174	
Garth James Account	\$14640	
Paul Jones Account	\$ 1901	
Deanna Kleinart Account	\$ 4647	
Alice and Wendell Landon Account	\$28064	
Tammy Thorpe Price Account	\$ 5398	
Randy Skidmore Account	\$19768	
Boyd and EdithThomas Account	\$18891	
Kathie Tubbs Account	\$ 7718	
Total Bonds and Mutual Funds		\$125,510

Total Assets **\$375,212**

Liabilities and Equity

Equity-Opening Balance	\$360,389
Net Income	\$ 14,823

Total Liabilities and Equity **\$375,212**

Record of Total Assets for Past Five Years

2013-2014	\$292,680	2015-2016	\$316,562	2017-2018	\$375,212
2014-2015	\$309,398	2016-2017	\$360,389		

SUMMARY OF CLASSROOM/CURRICULUM OEF GRANTS – 2017-2018

Stone Elementary School

Student white boards	All grades	Neal, Hill	\$ 85.00
TOTAL GRANTS FOR STONE SCHOOL FROM OEF			\$ 85.00

Malad Elementary School

Idaho Theater performance	All grades	Smith, Schwartz, Richins	\$ 250.00
Document camera	5 th grade	Jean Schwartz	\$ 154.49
Paper mache masks	3 rd grade	Crowther, Grote, Lamb	\$ 147.47
Piano tuning	All pianos	All music teachers	\$ 300.00
Playground equipment	All grades	Cecilia Hess, PTO	\$ 914.89
Document camera	5 th grade	Cinniman Schwartz	\$ 99.00
Math materials	Title I	Lois Willie	\$ 124.60
Reading and math curricula	5 th grade	Schwartz, Blaisdell, Schwartz	\$ 137.00
Library books	Library	Heather Howe	\$ 224.31
TOTAL GRANTS FOR MALAD ELEMENTARY SCHOOL FROM OEF			\$2351.76

Malad Middle School

Common Core materials	English	Shawna Daniels	\$ 107.28
Math supplies	Math	Kathy Atkinson	\$ 182.74
Posters, cushion bands	English	Shawna Daniels	\$ 150.52
Renaissance program	All grades	Daniels, Hannah, Price	\$ 996.60
Library books	Library	Patty Showell	\$ 222.76
Counselor materials	Counselor	Saxton, Jensen	\$ 250.00
Ice machine	PE, Sports	Price, Ray	\$ 400.00
Math manipulatives	Math	Tracy Ward	\$ 250.00
TOTAL GRANTS FOR MALAD MIDDLE SCHOOL FROM OEF			\$2559.90

Malad High School

Art supplies	Art	Krystal Fannesbeck	\$ 457.24
Time clocks	Consumer Science	Sarah Robbins	\$ 173.79
Math buzzer system	Math	Jennie McClain	\$ 155.00
Supplemental materials	Special Ed	Heidi Anderson	\$ 100.00
TOTAL GRANTS FOR MALAD HIGH SCHOOL FROM OEF			\$ 886.03

GRAND TOTAL OF GRANTS FROM OEF – 2017-2018	\$5882.69
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OEF GRANT-FUNDED PROJECTS – 2017-2018

<u>Project</u>	<u>Recipient</u>	<u>Grantor*</u>	<u>Amount</u>
Scholarships/teacher grants	OEF	United Way of Northern UT	\$ 758
Library books and summer staffing	MES	Idaho Commission on Libraries	\$ 5000
Lock puzzles	MES	CapEd Foundation	\$ 750
Ice machine, AC	MES	Lowe's Toolbox for Ed.	\$ 2075
Music, instruments	MES	Bistline Family Foundation	\$ 2200
Scholarships/teacher grants	OEF	United Way of Southern ID	\$ 530
Scholarships/teacher grants	OEF	United Way – Other	\$ 703
Total			\$ 12,016

These are outside grantors. Some grants go through the OEF; others go directly to the schools, grade levels/curricular areas, or teachers, depending on the rules of the grantor.

Total of Grants Received during Past Five Years

2013-2014	\$ 7,213
2014-2015	\$10,648
2015-2016	\$12,209
2016-2017	\$14,180 + paint
2017-2018	\$12,016

CLASSROOM/CURRICULUM GRANTS FROM ONEIDA EDUCATION FOUNDATION 2011-2018

<u>SCHOOL</u>	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>	<u>Totals</u>
Stone	\$ 165.00	\$ 500.00	\$ 125.00	\$ 50.00	\$ 0.00	\$ 188.36	\$ 85.00	\$ 1113.36
MES	\$3698.16	\$2160.39	\$5248.14	\$2628.00	\$4599.81	\$2959.25	\$2351.76	\$23,645.51
MMS	\$2819.88	\$2671.59	\$2361.67	\$3564.84	\$3818.08	\$1581.10	\$2559.90	\$19,377.06
MHS	\$2260.56	\$2532.54	\$1930.83	\$1414.99	\$2152.75	\$3273.46	\$ 886.03	\$14,451.16
TOTALS	\$8943.60	\$7864.52	\$9665.64	\$7657.83	\$10,570.64	\$8002.17	\$5882.69	\$58,587.09

ONEIDA EDUCATION FOUNDATION ENDOWMENTS
(in approximate order of establishment)

- William H. and Cecelia D. Rutter Memorial Endowment* – community service
- Robert W. Waldron Memorial Scholarship Fund* – math and science
- M. Joe Davis Memorial Scholarship Fund* – history or political science
- Tammy Thorpe Price Memorial Kindergarten Endowment* – kindergarten projects
- David K. Crowther Memorial Endowment* – community service
- Gerald E. Williams Memorial Scholarship Fund* – athletes
- Gerald P. and Helen H. Thomas Memorial Scholarship Fund* – business
- Lucille Evans Memorial Scholarship Fund* – special needs
- Bryce M. Robbins Memorial Scholarship Fund* – track or wrestling athletes
- G.K. Matkin Memorial Baseball Scholarship Fund* – baseball athletes
- H. Ward and Helen R. Thomas Memorial Scholarship Fund* – business or elementary education
- Helen Servoss Memorial Scholarship Fund* – foreign language or English
- Tammy Thorpe Price Memorial Scholarship Fund* – elementary education
- Ruth and Zivko Zivkovic Scholarship Fund* – horticulture or radiology
- Ashlee Alder Memorial Scholarship Fund* – extracurricular activities and high GPA
- Deanna Zivkovic Kleinart Memorial Scholarship Fund* – languages, humanities
- FFA Alumni Agriculture Scholarship Fund* – FFA and agriculture
- Dr. Garth James Memorial Science Scholarship Fund* – science
- Boyd and Edith J. Thomas Memorial Scholarship Fund* – science, electronics, business education
- Jordon L. Atkinson Memorial Scholarship Fund* – health-related fields, MHS activities
- Shane and Kelly Furhriman/Rula Thomas Memorial Scholarship Fund* – community service
- Paul M. Jones Memorial Music Scholarship Fund* – music
- Nathan Briggs Memorial Scholarship Fund* – auto mechanics or agriculture
- Ren Thomson Memorial Scholarship Fund* – community service
- Cherie Lee Weeks Memorial Scholarship Fund* – rodeo
- Alice H. and Wendell Landon Memorial Scholarship Fund* – alternative energy, auto shop
- Class of 1962 Scholarship Fund* – criteria determined by class members
- Robert Dorius Memorial Scholarship Fund* – high school athletics
- Robert Green Memorial Scholarship Fund* – criteria determined by Green family
- F. Dennis Thomas Memorial Scholarship Fund* – criteria determined by Thomas family
- Donald and Marjorie Vaughan Scholarship Fund* – education-related field
- Randy Skidmore Scholarship Fund* – football and wrestling
- Kathie Tubbs Endowment Fund* – supplies and equipment for early childhood special education
- Chase Beecher Memorial Theater Arts Scholarship Fund* – school/community theater
- Governor John V. and Lola Evans Memorial Scholarship Fund* – public service, business
- Timothy Ray Willie Memorial Scholarship Fund* – criteria determined by Willie family

OEF SCHOLARSHIP RECIPIENTS AND DONORS – 2018

<u>Student</u>	<u>Scholarship(s)/Donors</u>	<u>Scholarship Amount</u>
Elizabeth Clark	Mark and Irene Alder Scholarship	\$500
	OEF Telethon Service Award	\$50
Emily Corbett	Tammy Thorpe Price Memorial Scholarship	\$500
	OEF Telethon Service Award	\$50
Chase Evans	Oneida County Deputies Organization Scholarship	\$250
	Oneida Education Foundation Scholarship	\$250
Brett Garamendi	Chase Beecher Memorial Theater Arts Scholarship	\$250
	William H. and Cecelia D. Rutter Mem. Scholarship	\$250
Brooklyn Green	Thomas Market Scholarship	\$250
	William H. and Cecelia D. Rutter Mem. Scholarship	\$250
	OEF Telethon Service Award	\$50
Drew Green	Ashlee Alder Memorial Scholarship	\$500
Daysia Harris	Hess Pumice Products Scholarship	\$250
	Donald and Marjorie May Vaughan Scholarship	\$250
	OEF Telethon Service Award	\$150
Ivana Hernandez	Nell J. Redfield Memorial Hospital Foundation Sch.	\$500
Jake H. Jensen	Governor John V. and Lola D. Evans Memorial Sch.	\$250
	Gerald E. Williams Memorial Athletic Scholarship	\$250
	Gerald P. and Helen H. Thomas Memorial Scholarship	\$250
Spence Lenaghan	Dr. Garth James Memorial Science Scholarship	\$250
	OEF Telethon Service Award	\$100
Makyla Madsen	Oneida Education Foundation Scholarship	\$500
	OEF Telethon Service Award	\$100
Jacee McClellan	Ruth and Zivko Zivkovic Scholarship	\$500
	OEF Telethon Service Award	\$50
Kaleb S. Mills	Spence and Debbie Horsley Scholarship	\$250
	Malad City Scholarship	\$250
	OEF Telethon Service Award	\$100
Kaylee Origer	Paul M. Jones Memorial Music Scholarship	\$250
	William H. and Cecelia D. Rutter Mem. Scholarship	\$250
	OEF Telethon Service Award	\$100
Kelsey Owens	Hess Pumice Products Scholarship	\$250
	Horsley Funeral Homes Scholarship	\$250
Oakley Paskett	Alice H. and Wendell Landon Memorial Scholarship	\$1000
Parker Peterson	Robert W. Waldron Memorial Scholarship	\$500
	OEF Telethon Service Award	\$50
Jessica Perry	Oneida County Hall of Fame Scholarship	\$500
	OEF Telethon Service Award	\$50
Sam Poulson	Helen Servoss Memorial Scholarship	\$250
	Deanna Zivkovic Kleinart Memorial Scholarship	\$250
Michaela Quinn	KJ's/Malad Kwik Stop Scholarship	\$250
	FFA Alumni Agriculture Scholarship	\$250
	OEF Telethon Service Award	\$100
Alex Ramos	Randy Skidmore Memorial Football Scholarship	\$600
Jacob Reiss	Bryce M. Robbins Memorial Scholarship	\$500
	OEF Telethon Service Award	\$50
Kylie Rich	Oneida Education Foundation Scholarship	\$500
	OEF Telethon Service Award	\$50
Hannah Ryver	Scott and Brian Horsley Family Scholarships	\$500
	OEF Telethon Service Award	\$50
Hailee Schwartz	Ireland Bank Scholarship	\$250
	Thomas Market Scholarship	\$250

Mattie D. Semrad	Jordan L. Atkinson Memorial Scholarship	\$250
	Shane and Kelly Fuhriman/Rula Thomas Mem. Sch.	\$250
	OEF Telethon Award	\$200
Justice Servoss	Hess Pumice Products Scholarship	\$250
	Oneida Gun Club Scholarship	\$250
MaCall Smith	Malad City Scholarship	\$250
	Tyrell Neal Service Scholarship	\$250
	OEF Telethon Award	\$100
Bradley Stanton	Boyd and Edith J. Thomas Memorial Scholarship	\$500
Shelby L. Thomas	H. Ward and Helen R. Thomas Memorial Scholarship	\$250
	Oneida Education Foundation Scholarship	\$250
Abigail Timothy	William H. and Cecelia D. Rutter Mem. Scholarship	\$250
	Oneida Education Foundation Scholarship	\$250
	OEF Telethon Service Award	\$50
Hunter J. Tovey	Class of 1962 Scholarship	\$250
	Hess Pumice Products Scholarship	\$250
Benjamin Waldron	Jones Athletic Scholarship	\$250
	Boyd and Edith J. Thomas Memorial Scholarship	\$250
	OEF Telethon Service Award	\$100
Shelby Ward	Lucille Evans Memorial Scholarship	\$250
	William H. and Cecelia D. Rutter Mem. Scholarship	\$250
Kallee Warren	Cherie Lee Weeks Memorial Rodeo Scholarship	\$250
	Robert Dorius Memorial Scholarship	\$250
Cody Weeks	Randy Skidmore Memorial Wrestling Scholarship	\$600
Tamen Dale Whipple	Tim R. Willie Memorial Scholarship	\$250
	Dr. Garth James Memorial Science Scholarship	\$250
Kassidy Willie	Robert Green Memorial Scholarship	\$500
	OEF Telethon Service Award	\$50
Willard Wray	David K. Crowther Memorial Scholarship	\$500
DYW Scholarship	Scholarship Category	\$200

TOTAL NUMBER OF SCHOLARSHIP RECIPIENTS	40
TOTAL NUMBER OF SCHOLARSHIPS AWARDED	61
TOTAL VALUE OF SCHOLARSHIPS	\$22,350
TOTAL DONOR OR ENDOWMENT CONTRIBUTION (91%)	\$20,400
TOTAL OEF CONTRIBUTION (9%)	\$ 1950
TOTAL OF TELETHON SERVICE AWARDS	\$ 1500

Note: Due to a new policy passed by the OEF in Fall 2012, these students have 3 years to use their scholarships. We will remove these names from their scholarships if they have not claimed their scholarships by May 2020.