

ONEIDA EDUCATION FOUNDATION

Annual Report

July 1, 2018-June 30, 2019

The purpose of the Oneida Education Foundation is to encourage business and community involvement in the schools in Oneida School District and to actively seek supplemental resources to assure
SUCCESS FOR EVERY STUDENT
enrolled in and physically attending the schools full time in Oneida School District.

The Oneida Education Foundation was established in 1988 to raise funds for Oneida County Schools. The OEF provides a channel by which individuals and businesses may donate money to the schools and receive tax benefits as well as the satisfaction of having assisted the Oneida County schools, teachers, and students. It is a nonprofit organization that functions independently of the Oneida School Board and District while cooperating with school officials to benefit teachers and students. The OEF operates under its own by-laws and elects its own board members and officers. Each school in the district has a representative on the board; the majority of board members are community members, all of whom serve as volunteers. The board meets monthly to plan its grant-giving and fund-raising projects.

OEF PRIORITIES FOR GRANT GIVING

The OEF Board has the following priorities for the awarding of grants:

- 1) Classroom/curriculum grants for supplies, materials, and equipment – 65%
 - 2) Scholarships – 30%
 - 3) Grants for co-curricular activities – 5%
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ONEIDA EDUCATION FOUNDATION BOARD MEMBERS – 2018-2019

Gloria Jean Thomas, Chair
Jean Schwartz, Vice-Chair and Malad Elementary School Representative
Tami Williams, Secretary and Malad Middle School Representative
Dianne Pett, Treasurer and Community Representative
Tori Green, Historian and Community Representative
Lyndsie Thomas, Malad High School Representative
Diane Skidmore, Stone School/Community Representative
Brent Evanson, Oneida School Board Representative
George Alger, Community Representative
Mike Hess, Jr., Community Representative
Judy Jones, Community Representative
Dean Larkin, Community Representative
Alyce Lewis, Community Representative
Garren Huckaby, Student Representative
Dr. Rich Moore, Oneida School District Superintendent, Ex Officio

OEF GOALS FOR 2018-2019

- 1) Continue to spend revenues according to the following budget guidelines:
 - All designated funds will be spent as specified by donors.
 - All non-designated funds will be spent as follows:

Curriculum/classroom grants to teachers:	65%
Scholarships:	30%
Administrative expenses:	5%

 - 2) Continue the curriculum and classroom grant fund raising and giving functions of the OEF and better define these functions in the by-laws.

 - 3) Begin to compile a procedures manual to include all forms, sample letters, etc.

 - 4) Continue to grant scholarships to all seniors who meet the criteria for receiving OEF-funded and sponsored scholarships; define those criteria in the “scholarships” section of a procedures manual.

 - 5) Increase funding of the OEF through grant writing, endowments, and long-term fund-raising projects.

 - 6) Build all endowment funds to a minimum of \$5000 over the next three years.

 - 7) Increase contact with alumni of Malad High School to encourage support for OEF projects.
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OEF ACHIEVEMENTS IN 2018-2019

- 1) Awarded all classroom and curriculum grants that met the priorities for grants.

 - 2) Awarded scholarships to all graduates of Malad High School who met the criteria for receiving an OEF scholarship.

 - 3) One new endowment fund was established. Marvin Hess established the J. MARVIN AND SANDRA PRICE HESS SCHOLARSHIP FUND in memory of his wife, Sandra. The annual \$3000 scholarship is to go to a student planning to major in a STEM field.
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OEF Statement of Revenues and Expenditures for 2018-2019 and Past Three Years

Revenues	2015-16		2016-17		2017-18		2018-2019	
General donations	\$ 3540	8%	\$ 5106	6%	\$ 1426	3%	\$ 5555	4%
Shirt/cap sales	\$ 798	2%	\$ 125	<1%	\$ 183	<1%	\$ 0	0%
Scholarship donations/endowments	\$15568	34%	\$17095	21%	\$10951	22%	\$14775	11%
Telethon	\$ 7035	15%	\$ 5648	7%	\$ 5521	11%	\$ 5370	4%
Grants from outside vendors*	\$10450	23%	\$13250	17%	\$10025	20%	\$21813	17%
United Way grants	\$ 1759	4%	\$ 930	1%	\$ 1991	4%	\$ 1512	1%
Payroll deductions	\$ 7505	17%	\$ 8285	10%	\$ 7970	16%	\$ 8055	6%
Interest on checking account	\$ 7	<1%	\$ 8	<1%	\$ 9	<1%	\$ 46	<1%
Return/loss on investments	(\$1302)	(3%)	\$29835	37%	\$12235	24%	\$74403	57%
Totals	\$45,360	100%	\$80,282	100%	\$50,311	100%	\$131,529	100%
<u>Expenses</u>								
Administrative	\$ 426	1%	\$ 895	2%	\$ 862	3%	\$ 942	2%
Shirts/caps	\$ 802	2%	\$ 69	<1%	\$ 114	<1%	\$ 0	0%
Heritage Club event	\$ 253	<1%	\$ 352	<1%	\$ 662	2%	\$ 125	<1%
Telethon expenses	\$ 252	<1%	\$ 581	1%	\$ 148	<1%	\$ 367	<1%
Curriculum/classroom grants	\$10571	23%	\$ 8002	16%	\$ 5883	19%	\$ 3858	7%
Grant-funded projects*	\$10450	23%	\$13250	31%	\$10025	32%	\$21813	41%
Student co-curricular activity grants	\$ 47	<1%	\$ 0	0%	\$ 0	0%	\$ 331	<1%
Scholarships (designated)	\$20050	44%	\$17728	41%	\$10400	33%	\$21950	41%
Scholarships (non-designated)	\$ 2650	6%	\$ 1672	4%	\$ 1950	6%	\$ 3000	6%
Telethon service awards	\$ 350	1%	\$ 550	1%	\$ 1500	5%	\$ 1000	2%
Sales tax	\$ 25	<1%	\$ 37	<1%	\$ 6	<1%	\$ 3	<1%
Totals	\$45,876	100%	\$43,136	100%	\$31,544	100%	\$53,389	100%

Grants from outside vendors do not always go through the OEF but often go directly to the schools, grade levels/curricular areas, or teachers. The requirements set by the grantor determine the grant recipient.

OEF Balance Sheet as of June 30, 2019

The OEF fiscal year is from July 1 to June 30.

Assets

Current Assets/Checking Accounts

Checking Account	\$100,522	
Total Current Assets/Checking Accounts		\$100,522

Mutual Funds with Edward Jones Investments (Erik Knutsen, Broker)

Ashlee Alder Account	\$16490
Class of 1962 Account	\$ 1325
David Crowther Account	\$11462
Joe Davis Account	\$ 2344
John V. and Lola Evans Account	\$ 1160
Lucille Evans Account	\$ 1447
Robert Green Account	\$ 1690
Marvin and Sandra Hess Account	\$50378
Jones Athletic Account	\$ 1036
Tami Thorpe Price Kindergarten Account	\$47354
Bryce Robbins Account	\$ 8538
Rutter Family Account	\$27295
Gerald and Helen Thomas Account	\$ 1227
Ward and Helen Thomas Account	\$ 2311
Donald and Marjorie Vaughan Account	\$ 4157
Robert Waldron Account	\$28857
Cherie Weeks Account	\$ 2206
Gerald Williams Account	\$ 2067
Zivko and Ruth Zivkovic Account	\$10375

Mutual Funds Moved from Pershing Investments to Edward Jones Investments (Erik Knutsen, Broker)

Jordon Atkinson Account	\$ 4087
Nathan Briggs Account	\$ 2097
Bob Dorius Account	\$ 4080
FFA Alumni Account	\$13887
Fuhriman/Rula Thomas Account	\$ 3089
Garth James Account	\$15765
Paul Jones Account	\$ 2066
Deanna Kleinart Account	\$ 4604
Alice and Wendell Landon Account	\$28633
Tammy Thorpe Price Scholarship Account	\$ 7334
Randy Skidmore Account	\$19841
Boyd and Edith Thomas Account	\$20035
Kathie Tubbs Pre-School Account	\$ 8250

Total Mutual Funds	\$355,487
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Total Assets	\$456009
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Liabilities and Equity

Equity-Opening Balance	\$375,212
Net Income	\$ 80,797

Total Liabilities and Equity	\$456,009
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Record of Total Assets for Past Six Years

2013-2014	\$292,680	2015-2016	\$316,562	2017-2018	\$375,212
2014-2015	\$309,398	2016-2017	\$360,389	2018-2019	\$456,009

SUMMARY OF CLASSROOM/CURRICULUM OEF GRANTS – 2018-2019**Stone Elementary School**

Accelerated Reader Store supplies	All grades	Richardson, Moore	\$375
Reading rug	2 nd grade	Sara Richardson	\$169
TOTAL GRANTS FOR STONE SCHOOL FROM OEF			\$544

Malad Elementary School

Math diagrams	4 th grade	Neal, Blaisdell, Schwartz, Schwartz	\$115
Title I books	Title I	Lois Willie	\$214
Math manipulatives	All grades	Waldron, Brown, Ihler	\$120
Cookies for Dr. Seuss Reading Day	All grades	Reading Committee	\$250
Snap circuits	3 rd grade	Grote, Hannah, Lamb	\$801
STEM challenges	4 th grade	Schwartz, Blaisdell, Allen	\$497
Piano tuning	Music	Christine Smith	\$240
Document projectors	4 th grade	Waldron, Blaisdell	\$200
TOTAL GRANTS FOR MALAD ELEMENTARY SCHOOL FROM OEF			\$2437

Malad Middle School

Renaissance Program	All grades	Renaissance Committee	\$1000
Science posters	Science	Scott Ray	\$ 77
English posters	English	Shawna Daniels	\$192
PBIS Program	All grades	PBIS Committee	\$250
Shakespeare play	All grades	MMS	\$25
English books	English	Daniels, Brower, Williams	\$565
Noise-cancelling headphones	English	Shawna Daniels	\$143.97
TOTAL GRANTS FOR MALAD MIDDLE SCHOOL FROM OEF			\$2477.97

Malad High School

Mannequins	Health	Julie Green	\$594.03
Library books	Library	MHS	\$251.23
FCCLA project	FCCLA	Sarah Robbins	\$330.96
TOTAL GRANTS FOR MALAD HIGH SCHOOL FROM OEF			\$1176.22

GRAND TOTAL OF GRANTS FROM OEF – 2018-2019 **\$6635.19**

OEF GRANT-FUNDED PROJECTS – 2018-2019

<u>Project</u>	<u>Recipient</u>	<u>Grantor*</u>	<u>Amount</u>
Instruments, props, costumes	MES	Idaho Community Fdn.	\$3000
Guidance, advisory materials	MMS	Idaho Community Fdn.	\$1500
Art supplies	MES	Idaho Community Fdn.	\$ 800
Robotics training machine	MHS	Idaho Community Fdn.	\$4000
After-school program	MES, MMS	Idaho Community Fdn.	\$1800
Training materials	MHS	U.S. Bancorp Fdn.	\$1000
Remodeling bathrooms	MES	Lowe's Toolbox for Ed.	\$3800
Art supplies	MHS	Idaho Commission on Arts	\$ 328
Classroom pet	MMS	Pets in the Classroom/PetCo	\$ 75
Electronic snap circuit kits	MES	CapEd Foundation	\$ 650
Science materials and cart	MMS	Idaho National Lab	\$1360
Library books	Stone	Idaho Comm. on Libraries	\$1000
Science kits	MES	Rocky Mountain Power Fdn.	\$2500
Scholarships/teacher grants	OEF	United Way of Southern ID	\$ 250
Scholarships/teacher grants	OEF	United Way of Northern UT	\$ 964
Scholarships/teacher grants	OEF	United Way – Other	\$ 298
Total Grants			\$23,325

These are outside grantors. Some grants go through the OEF; others go directly to the schools, grade levels/curricular areas, or teachers, depending on the rules of the grantor.

Total of Grants Received during Past Five Years

2014-2015	\$10,648
2015-2016	\$12,209
2016-2017	\$14,180 + paint
2017-2018	\$12,016
2018-2019	\$23,325

CLASSROOM/CURRICULUM GRANTS FROM ONEIDA EDUCATION FOUNDATION 2012-2018 (not updated for 2018-2019, yet)

<u>SCHOOL</u>	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>	<u>2018-2019</u>	<u>Totals</u>
Stone	\$ 500.00	\$ 125.00	\$ 50.00	\$ 0.00	\$ 188.36	\$ 85.00	\$ 544.00	\$ 1492.36
MES	\$2160.39	\$5248.14	\$2628.00	\$4599.81	\$2959.25	\$2351.76	\$2437.00	\$22,384.35
MMS	\$2671.59	\$2361.67	\$3564.84	\$3818.08	\$1581.10	\$2559.90	\$2477.97	\$19,035.15
MHS	\$2532.54	\$1930.83	\$1414.99	\$2152.75	\$3273.46	\$ 886.03	\$1176.22	\$13,366.82
TOTALS	\$7864.52	\$9665.64	\$7657.83	\$10,570.64	\$8002.17	\$5882.69	\$6635.19	\$56,278.68

ONEIDA EDUCATION FOUNDATION ENDOWMENTS
(in approximate order of establishment)

- William H. and Cecelia D. Rutter Memorial Endowment* – community service
Robert W. Waldron Memorial Scholarship Fund – math and science
M. Joe Davis Memorial Scholarship Fund – history or political science
Tammy Thorpe Price Memorial Kindergarten Endowment – kindergarten projects
David K. Crowther Memorial Endowment – community service
Gerald E. Williams Memorial Scholarship Fund – athletes
Gerald P. and Helen H. Thomas Memorial Scholarship Fund – business
Lucille Evans Memorial Scholarship Fund – special needs
Bryce M. Robbins Memorial Scholarship Fund – track or wrestling athletes
G.K. Matkin Memorial Baseball Scholarship Fund – baseball athletes
H. Ward and Helen R. Thomas Memorial Scholarship Fund – business or elementary education
Helen Servoss Memorial Scholarship Fund – foreign language or English
Tammy Thorpe Price Memorial Scholarship Fund – elementary education
Ruth and Zivko Zivkovic Scholarship Fund – horticulture or radiology
Ashlee Alder Memorial Scholarship Fund – extracurricular activities and high GPA
Deanna Zivkovic Kleinart Memorial Scholarship Fund – languages, humanities
FFA Alumni Agriculture Scholarship Fund – FFA and agriculture
Dr. Garth James Memorial Science Scholarship Fund – science
Boyd and Edith J. Thomas Memorial Scholarship Fund – science, electronics, business education
Jordon L. Atkinson Memorial Scholarship Fund – health-related fields, MHS activities
Shane, Kelly, and Bart Furhriman/Rula Thomas Memorial Scholarship Fund – community service
Paul M. Jones Memorial Music Scholarship Fund – music
Nathan Briggs Memorial Scholarship Fund – auto mechanics or agriculture
Ren Thomson Memorial Scholarship Fund – community service
Cherie Lee Weeks Memorial Scholarship Fund – rodeo
Alice H. and Wendell Landon Memorial Scholarship Fund – alternative energy, auto shop
Class of 1962 Scholarship Fund – criteria determined by class members
Robert Dorius Memorial Scholarship Fund – high school athletics
Robert Green Memorial Scholarship Fund – criteria determined by Green family
F. Dennis Thomas Memorial Scholarship Fund – criteria determined by Thomas family
Donald and Marjorie Vaughan Scholarship Fund – education-related field
Randy Skidmore Scholarship Fund – football and wrestling
Kathie Tubbs Endowment Fund – supplies and equipment for early childhood special education
Chase Beecher Memorial Theater Arts Scholarship Fund – school/community theater
Governor John V. and Lola Evans Memorial Scholarship Fund – public service, business
Timothy Ray Willie Memorial Scholarship Fund – criteria determined by Willie family
J. Marvin and Sandra Price Hess Scholarship Fund – STEM major

OEF SCHOLARSHIP RECIPIENTS AND DONORS – 2019

<u>Student</u>	<u>Scholarships</u>	<u>Amount</u>
Nate Bingham	Malad Booster Club Scholarship	\$250
	William H. and Cecelia D. Rutter Memorial Scholarship.	\$250
	Telethon Volunteer Award	\$50
Jake Blaisdell	Hess Pumice Products Scholarship	\$250
	Robert Green Memorial Scholarship	\$250
Parker Boyer	Randy Skidmore Memorial Wrestling Scholarship	\$600
Dylan Brown	FFA Alumni Scholarship	\$500
	Telethon Volunteer Award	\$100
Hayley Brown	Hess Pumice Products Scholarship	\$250
	William H. and Cecelia D. Rutter Memorial Scholarship	\$250
	Telethon Volunteer Award	\$200
Makenzie Clark	Hess Pumice Products Scholarship	\$250
	Grateful 8 PayItForward Scholarship	\$250
Jessica Colgrove	Gerald P. and Helen H. Thomas Memorial Scholarship	\$250
	Tammy Thorpe Price Memorial Scholarship	\$250
	Oneida Education Foundation Scholarship	\$250
Bryant Corbridge	Hess Pumice Products Scholarship	\$250
Breelle Daniels	Nell J. Redfield Hospital Foundation Scholarship	\$250
	Telethon Volunteer Award	\$50
	Hess Pumice Products Scholarship	\$250
Hayden Degn	Robert Green Memorial Scholarship	\$250
	Cherie Lee Weeks Memorial Rodeo Scholarship	\$250
BoDee Ekstrom	H. Ward and Helen R. Thomas Memorial Scholarship	\$250
Kaylie Evans	Oneida Education Foundation Scholarship	\$250
Abby Goddard	Hess Pumice Products Scholarship	\$250
	Class of 1962 Scholarship	\$250
Piper Grote	David K. Crowther Memorial Scholarship	\$500
Halli Hannah	Jordon L. Atkinson Memorial Scholarship	\$250
	KJs/Kwik Stop Scholarship	\$250
	Telethon Volunteer Award	\$100
Kyler Harrison	Hess Pumice Products Scholarship	\$250
	Thomas Market Scholarship	\$250
Bailey Hawkes	Boyd and Edith J. Thomas Memorial Scholarship	\$500
	Telethon Volunteer Award	\$50
Jake Heyder	Nathan Briggs Memorial Scholarship	\$250
	Dr. Garth James Memorial Science Scholarship	\$250
Gentry Hooste	J. Marvin and Sandra Price Hess Scholarship	\$3000
	Telethon Volunteer Award	\$50
Britlynn Hubbard	Ireland Bank Scholarship	\$125
	Malad Gun Club Scholarship	\$250
	Oneida Education Foundation Scholarship	\$125
Hunter Hubbard	Lucille Evans Memorial Scholarship	\$250
	Bryce M. Robbins Memorial Scholarship	\$250
Kayla Hudnell	Marjorie and Donald Vaughan Scholarship	\$500
Christopher Jacaway	Governor John V. and Lola D. Evans Memorial Scholarship	\$250
	Malad Booster Club Scholarship	\$250

Cameron Livingston	Hess Pumice Products Scholarship	\$250
	William H. and Cecelia D. Rutter Memorial Scholarship	\$250
Caitlyn Marshall	Zivko and Ruth Zivkovic Scholarship	\$500
	Telethon Volunteer Award	\$50
Elijah Mathews	Marsha and Terry Jones Athletic Scholarship	\$250
	Oneida County Deputies Scholarship	\$250
	Telethon Volunteer Award	\$50
Rayston Nelson	Alice H. and Wendell Landon Memorial Scholarship	\$1000
Walker Olsen	Hess Pumice Products Scholarship	\$250
	Malad City Scholarship	\$250
Carson Palmer	Tim R. Willie Memorial Scholarship	\$250
	Dr. Garth James Memorial Science Scholarship	\$250
	Telethon Volunteer Award	\$50
Karl Pedersen	Ireland Bank Scholarship	\$125
	Oneida Education Foundation Scholarship	\$375
Ashlyn Price	Mark and Irene Alder Scholarship	\$500
	Telethon Volunteer Award	\$50
Kyler Schow	Oneida Education Foundation Scholarship	\$250
Drayker Shulz	Troy Estep Memorial Scholarship	\$250
	Oneida Education Foundation Scholarship	\$250
Shawnee Simpson	Oneida County Hall of Fame Scholarship	\$500
	Telethon Volunteer Award	\$100
Alexandra Smith	Shane, Kelly, Bart Furhiman/Rula Thomas Mem. Sch.	\$250
	William H. and Cecelia D. Rutter Memorial Scholarship	\$250
Hyrum Smith	Robert Dorius Memorial Scholarship	\$500
	Telethon Volunteer Award	\$50
Chandler Speck	Bryce M. Robbins Memorial Scholarship	\$250
	Gerald E. Williams Athletics Memorial Scholarship	\$250
Britta Sperry	Paul M. Jones Memorial Music Scholarship	\$250
	Tammy Thorpe Price Memorial Scholarship	\$250
Nicole Thomas	Horsley Funeral Homes Scholarship	\$250
	H. Ward and Helen R. Thomas Memorial Scholarship	\$250
Karson Thorpe	G.K. Matkin Memorial Baseball Scholarship	\$250
	Malad City Scholarship	\$250
Wacey Udy	Cherie Lee Weeks Memorial Rodeo Scholarship	\$250
	Nathan Briggs Memorial Scholarship	\$250
Ethan Ward	Randy Skidmore Memorial Football Scholarship	\$600
Brenna Williams	Oneida Education Foundation Scholarship	\$250
Raychel Willie	Ashlee Alder Memorial Scholarship	\$500
	Telethon Volunteer Award	\$50
Connor Wright	Boyd and Edith J. Thomas Memorial Scholarship	\$500
	Distinguished Young Women Scholarship	\$250

TOTAL NUMBER OF SCHOLARSHIP RECIPIENTS (+DYW)	45
TOTAL NUMBER OF SCHOLARSHIPS AWARDED (+DYW)	74
TOTAL VALUE OF SCHOLARSHIPS	\$24,950
TOTAL DONOR OR ENDOWMENT CONTRIBUTION (88%)	\$21,950
TOTAL OEF CONTRIBUTION (12%)	\$ 3000
TOTAL OF TELETHON SERVICE AWARDS	\$ 1000