

ONEIDA EDUCATION FOUNDATION

Annual Report

July 1, 2021-June 30, 2022

The purpose of the Oneida Education Foundation is to encourage business and community involvement in the schools in Oneida School District and to actively seek supplemental resources to assure
SUCCESS FOR EVERY STUDENT
enrolled in and physically attending the schools full time in Oneida School District.

The Oneida Education Foundation was established in 1988 to raise funds for Oneida County Schools. The OEF provides a channel by which individuals, families, and businesses may donate money to the schools and receive tax benefits as well as the satisfaction of having assisted Oneida County schools, teachers, and students. It is a nonprofit organization that functions independently of the Oneida School Board and District while cooperating with school officials to benefit teachers and students. The OEF operates under its own by-laws and elects its own board members and officers. Each school in the district has a representative on the board; the majority of board members are community representatives, all of whom serve as volunteers. The board meets monthly to plan and to conduct its grant-awarding and fund-raising projects.

ONEIDA EDUCATION FOUNDATION BOARD MEMBERS – 2021-2022

The OEF Board has the following priorities for the awarding of non-designated funds:

- 1) Classroom/curriculum grants for supplies, materials, and equipment – 65%
- 2) Scholarships – 30%
- 3) Administrative expenses – 5%

ONEIDA EDUCATION FOUNDATION BOARD MEMBERS – 2021-2022

Gloria Jean Thomas, Chair and Community Representative
Jean Schwartz, Vice-Chair and Malad Elementary School Representative
Alyce Lewis, Secretary and Community Representative
Bob Crowther, Treasurer and Community Representative
Krichele Smith, Historian and Community Representative
Lyndsie Thomas, Malad High School Representative
Kathy Atkinson, Malad Middle School Representative
Diane Skidmore, Stone School/Community Representative
Brent Evanson, Oneida School Board Representative
Jason Gleed, Community Representative
Dean Larkin, Community Representative
Brady Robbins, Community Representative
Maggie Willie, Senior Student Representative
Raegan Smith, Junior Student Representative
Mr. Jon Abrams, Oneida School District Superintendent, Ex Officio

OEF GOALS FOR 2021-2022

- 1) Continue to spend revenues according to the following budget guidelines:
 - All designated funds will be spent as specified by donors.
 - All non-designated funds will be spent as follows:

Curriculum/classroom grants to teachers:	65%
Scholarships:	30%
Administrative expenses:	5%
 - 2) Continue the curriculum and classroom grant fund raising and giving functions of the OEF and define these functions in the by-laws.
 - 3) Compile a procedures manual to include all forms, sample letters, etc.
 - 4) Continue to grant scholarships to all Malad High School seniors who meet the criteria for receiving OEF-funded and sponsored scholarships; define those criteria in the “scholarships” section of a procedures manual.
 - 5) Increase funding of the OEF through grant writing, endowments, and long-term fund-raising projects.
 - 6) Build all endowment funds to a minimum of \$5000 over the next three years.
 - 7) Increase contact with alumni of Malad High School to encourage support for OEF projects.
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OEF ACHIEVEMENTS IN 2021-2022

- 1) Awarded all classroom and curriculum grants that met the priorities for grants. (Grant awarding was down a little due to the schools still being impacted by COVID-19.)
 - 2) Awarded scholarships to all graduates of Malad High School who met the criteria for receiving an OEF scholarship. (Because of COVID disrupting this class, only 26 seniors applied for and qualified for OEF scholarships.)
 - 3) Three new endowment funds were established by family and friends:
 - Mark and Irene Alder Scholarship Fund
 - Kambrie Horsley Memorial Scholarship Fund
 - Malad High School Class of 1971 Scholarship Fund
 - 4) The minimum amount awarded for OEF-sponsored scholarship continued to be \$800, up from \$500 two years ago.
 - 5) Inductees to the OEF Heritage Club were honored with certificates, annual reports, and commemorative pens mailed to them.
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OEF Statement of Revenues and Expenditures for 2021-2022 and Past Three Years

Revenues	2018-2019		2019-2020		2020-2021		2021-2022	
General donations	\$ 5555	4%	\$ 3950	7%	\$ 3635	3%	\$ 220	<1%
Shirt/cap sales	\$ 0	0%	\$ 0	0%	\$ 0	0%	\$ 1072	<1%
Scholarship donations/endowments	\$14775	11%	\$17216	32%	\$ 19350	14%	\$ 48057	25%
Telethon/Mail-a-thon	\$ 5370	4%	\$ 9860	18%	\$ 12520	9%	\$ 7295	4%
Grants from outside grantors*	\$21813	17%	\$18573	35%	\$ 9850	7%	\$ 29550	15%
United Way grants**	\$ 1512	1%	\$ 793	1%	\$ 0	0%	\$ 0	0%
Payroll deductions	\$ 8055	6%	\$ 7700	14%	\$ 8827	7%	\$ 8672	5%
Interest on checking account	\$ 46	<1%	\$ 28	<1%	\$ 10	<1%	\$ 11	<1%
Return/loss on investments	\$74403	57%	(\$4740)	(9%)	\$ 79012	59%	\$ 97237	50%
Totals	\$131,529	100%	\$53,380	100%	\$133,204	100%	\$192,114	100%
<u>Expenses</u>								
Administrative	\$ 942	2%	\$ 1102	2%	\$ 2634	5%	\$ 2842	4%
Shirts/caps	\$ 0	0%	\$ 0	0%	\$ 0	0%	\$ 598	<1%
Heritage Club event	\$ 125	<1%	\$ 0	0%	\$ 120	<1%	\$ 501	<1%
Telethon/Mail-a-thon expenses	\$ 367	<1%	\$ 307	<1%	\$ 520	1%	\$ 268	<1%
Curriculum/classroom grants	\$ 3858	7%	\$ 7722	15%	\$ 7925	16%	\$ 7568	11%
Grant-funded projects*	\$21813	41%	\$18573	36%	\$ 9850	20%	\$29550	43%
Student co-curricular activity grants	\$ 331	<1%	\$ 0	0%	\$ 0	0%	\$ 0	0%
Scholarships (designated)	\$21950	41%	\$22150	43%	\$ 26900	55%	\$ 27000	40%
Scholarships (non-designated)	\$ 3000	6%	\$ 850	1%	\$ 900	2%	\$ 300	<1%
Telethon service awards	\$ 1000	2%	\$ 500	1%	\$ 200	<1%	\$ 0	0%
Sales tax	\$ 3	<1%	\$ 8	<1%	\$ 0	0%	\$ 46	<1%
Totals	\$53,389	100%	\$51,212	100%	\$49,049	100%	\$68,673	100%

*Grants from outside vendors do not always go through the OEF but often go directly to the schools, grade levels/curricular areas, or teachers. The requirements set by the grantor determine the grant recipient.

**Due to fees to the federal campaign of the United Way being assessed at a higher rate than the money the OEF was receiving from the United Way, the OEF dropped its membership in the United Way of Northern Utah. Employees in companies that participate in the United Way may still designate the OEF as the recipient for their donations, and the OEF will receive 100% of the designated amount.

OEF Balance Sheet as of June 30, 2022

The OEF fiscal year is from July 1 to June 30.

Assets

Current Assets/Checking Accounts	<u>2020-21</u>	<u>2021-22</u>
Checking Account	\$112,664	\$108,951
Total Current Assets/Checking Accounts	\$112,664	\$108,951

Mutual Funds with Edward Jones Investments (Erik Knutsen, Broker)

	<u>2020-21</u>	<u>2021-22</u>
Ashlee Alder Account	\$17077	\$21755
Jordon Atkinson Account	\$ 3912	\$ 4994
Chase Beecher Account	\$ 956	\$ 1349
Nathan Briggs Account	\$ 2487	\$ 2896
Class of 1962 Account	\$ 1565	\$ 2144
David Crowther Account	\$12421	\$16105
Joe Davis Account	\$ 2366	\$ 3313
Robert Dorius Account	\$ 3584	\$ 4277
John V. and Lola Evans Account	\$ 1171	\$ 1612
Lucille Evans Account	\$ 1632	\$ 2102
FFA Alumni Account	\$12938	\$13966
Fuhriman/Rula Thomas Account	\$ 2858	\$ 3260
Robert Green Account	\$ 1729	\$ 2499
Marvin and Sandra Price Hess Account	\$48233	\$67798
Dr. Garth James Account	\$14440	\$17168
Jones Athletic Account	\$ 1272	\$ 1915
Paul M. Jones Account	\$ 1842	\$ 2549
Deanna Zivkovik Kleinart Account	\$ 4477	\$ 5481
Alice Hess and Wendell Landon Account	\$26070	\$30931
Tammy Thorpe Price Kindergarten Account	\$49161	\$64708
Tammy Thorpe Price Scholarship Account	\$ 7296	\$ 9407
Bryce Robbins Account	\$ 9282	\$12317
Rutter Family Account	\$27106	\$33725
Randy Skidmore Account	\$17880	\$20382
Boyd and Edith Jones Thomas Account	\$18362	\$21829
Gerald and Helen Thomas Account	\$ 1324	\$ 1691
H. Ward and Helen Thomas Account	\$ 2197	\$ 2148
Kathie Tubbs Pre-School Account	\$ 8663	\$10553
Donald and Marjorie Vaughan Account	\$ 3825	\$ 4887
Robert W. Waldron Account	\$28917	\$36550
Cherie Weeks Account	\$ 2424	\$ 3161
Gerald E. Williams Account	\$ 2152	\$ 3155
Calvin Willie Account	new	\$ 3009
Timothy R. Willie Account	\$ 1076	\$ 1567
Zivko and Ruth Zivkovic Account	\$10052	\$12781
Total Mutual Funds	\$350,747	\$447,984

Total Assets	\$463,411	\$556,935
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Liabilities and Equity

	<u>2020-21</u>	<u>2021-22</u>
Equity-Opening Balance	\$456,009	\$463,411
Net Income (Loss)	\$ 7,402	\$ 93,524

Total Liabilities and Equity	\$463,411	\$556,935
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Record of Total Assets for Past Six Years

2016-2017	\$316,562	2018-2019	\$375,212	2020-2021	\$463,411
2017-2018	\$360,389	2019-2020	\$456,009	2021-2022	\$556,935

SUMMARY OF CLASSROOM/CURRICULUM OEF GRANTS – 2021-2022**Stone Elementary School**

TOTAL GRANTS FOR STONE SCHOOL FROM OEF \$0.00

Malad Elementary School

Classroom novels	3 rd grade	Brent Grote	\$ 152.00
Veterans' program pizza reward	5 th grade	Blaisdell, Allen, Schwartz, Smith	\$ 208.01
Recorders	Music	Christine Smith	\$ 150.00
Piano tuning	Music	Christine Smith	\$ 190.00
Classroom books	5 th grade	Jean Schwartz	\$ 86.04
Chair pockets	4 th grade	Natalie Reiss	\$ 179.20
Counseling instruction books	Counselor	Nicole Daniels	\$ 131.92
TOTAL GRANTS FOR MALAD ELEMENTARY SCHOOL FROM OEF			\$1097.17

Malad Middle School

Set of historical flags	Social studies	Brad Price	\$ 910.00
Field trip to Museum of Idaho	Science	Brower, Gleckler, Ward	\$ 120.00
Armored for Excellence	All grades	Daniels, Gleckler	\$1480.49
PBIS Rewards Program	All grades	Ward, Gibbons	\$1500.00
Map of Curacao Island	Reading	Krishele Jensen	\$ 58.07
Room dividers	Spec. Ed	Hannah, Thompson	\$ 500.84
Classroom books	English	Annie Brower	\$ 200.00
Digital design program	English	Annie Brower	\$ 337.25
TOTAL GRANTS FOR MALAD MIDDLE SCHOOL FROM OEF			\$5106.65

Malad High School

Supplies for video production	Broadcasting	Shannon Davis	\$ 106.90
Piano tuning	Music	Foster Garrett	\$ 200.00
Spotlights for gym	Events	Wendy Alder	\$ 325.00
Safety equipment	Conditioning	Kory Kay	\$ 232.72
French horn	Band	Foster Garrett	\$ 500.00
TOTAL GRANTS FOR MALAD HIGH SCHOOL FROM OEF			\$1364.62

GRAND TOTAL OF GRANTS FROM OEF – 2021-2022 \$7568.44

TOTAL CLASSROOM/CURRICULUM GRANTS FROM OEF – 2015-2022

SCHOOL	2015-16	2016-17	2017-18	2018-2019	2019-2020	2020-2021	2021-2022	Totals
Stone	\$ 0.00	\$ 188.36	\$ 85.00	\$ 544.00	\$ 559.57	\$ 0.00	\$ 0.00	\$ 1376.93
MES	\$4599.81	\$2959.25	\$2351.76	\$2437.00	\$ 981.04	\$ 355.02	\$1097.17	\$14,781.05
MMS	\$3818.08	\$1581.10	\$2559.90	\$2477.97	\$2670.44	\$5953.76	\$5106.65	\$24,167.90
MHS	\$2152.75	\$3273.46	\$ 886.03	\$1176.22	\$3510.56	\$1616.47	\$1364.62	\$13,979.11
TOTALS	\$10,570.64	\$8002.17	\$5882.69	\$6635.19	\$7721.61	\$7925.25	\$7568.44	\$54,304.99

PROJECTS FUNDED BY OUTSIDE GRANTORS – 2021-2022

<u>Project</u>	<u>Recipient</u>	<u>Grantor*</u>	<u>Amount</u>
Ag greenhouse	MHS	Rocky Mountain Power Fdn.	\$ 3000
Electronic keyboard	MMS/MHS	Bistline Foundation	\$ 2800
Ag greenhouse	MHS	Idaho Community Fdn.	\$ 2500
Ag greenhouse	MMS	Idaho STEM Action Center	\$ 3750
Pottery wheel, supplies	MMS/MHS	Bistline Foundation	\$ 2000
Garden boxes and tools	MES	Scott's Miracle Gro	\$ 500
Music instruments	MES,MMS,MHS	Idaho Commission on Arts	\$15,000
Total Grants			\$29,550

These are outside grantors. Some grants go through the OEF; others go directly to the schools, grade levels/curricular areas, or teachers, depending on the rules of the grantor.

Total of Grants Received in Past Six Years

2016-2017	\$14,180 + paint	2019-2020	\$19,366
2017-2018	\$12,016	2020-2021	\$ 9,850
2018-2019	\$23,325	2021-2022	\$29,550

ONEIDA EDUCATION FOUNDATION ENDOWMENTS

ENDOWED CURRICULUM FUNDS

Tammy Thorpe Price Memorial Kindergarten Endowment – major kindergarten projects

Kathie Tubbs Memorial Endowment Fund – supplies and equipment for early childhood special education

ENDOWED SCHOLARSHIP FUNDS

Ashlee Alder Memorial Scholarship Fund – extracurricular activities and high GPA (selected by Wendy and Jeff Alder)

Mark and Irene Alder Scholarship Fund -- TBA

Jordan L. Atkinson Memorial Scholarship Fund – health-related fields, MHS activities (selected by Garen and Kathleen Atkinson)

Chase Beecher Memorial Theater Arts Scholarship Fund – school/community theater

Nathan Briggs Memorial Scholarship Fund – auto mechanics or agriculture

Guy Drew Combs Memorial Scholarship – high school athletics (selected by Combs family)

David K. Crowther Memorial Scholarship Fund – community service (selected by Bob and Anne Crowther)

M. Joe Davis Memorial Scholarship Fund – history or political science

Robert Dorius Memorial Scholarship Fund – high school athletics (selected by Rhonda Neal)

Troy Estep Memorial Scholarship Fund – human resources management, health-related

Governor John V. and Lola D. Evans Memorial Scholarship Fund – public service, business

Lucille Evans Memorial Scholarship Fund – special needs

FFA Alumni Agriculture Scholarship Fund – FFA and agriculture

Robert Green Memorial Scholarship Fund – criteria and recipient determined by JoAnne Green

J. Marvin and Sandra Price Hess STEM Scholarship Fund – STEM
Kambrie Horsley Memorial Scholarship Fund – selected by Horsley family
Lauri Sue Evans Hubbard Memorial Art Scholarship – art
Dr. Garth James Memorial Science Scholarship Fund – science
Jones Athletic Scholarship Fund – cross country/track (selected by Terry and Marsha Jones)
Paul M. Jones Memorial Music Scholarship Fund – music
Deanna Zivkovic Kleinart Memorial Scholarship Fund – languages, humanities, cosmetology
Alice H. and Wendell Landon Memorial Scholarship Fund – alternative energy, auto shop
Malad High School Class of 1962 Scholarship Fund – criteria determined by class members (selected by Terrell W. Jones)
Malad High School Class of 1971 Scholarship Fund – community service
Dianne Bowen Pett Memorial Scholarship – financial need
Tammy Thorpe Price Memorial Scholarship Fund – elementary education
Bryce M. Robbins Memorial Scholarship Fund – track or wrestling athletes (selected by Sarah and Rex Robbins)
William H. and Cecelia D. Rutter Memorial Scholarship Fund – community service
Helen Servoss Memorial Scholarship Fund – foreign language or English
Randy Skidmore Memorial Scholarship Fund – football and wrestling (selected by Ron and Renell Skidmore)
Boyd and Edith Jones Thomas Memorial Scholarship Fund – science, electronics, business education (selected by Jean Thomas)
F. Dennis Thomas Memorial Scholarship Fund – has not been given, yet
Gerald P. and Helen H. Thomas Memorial Scholarship Fund – business (selected by Larry Thomas)
H. Ward and Helen R. Thomas Memorial Scholarship Fund – business or elementary education
Kelly, Shane and Bart Fuhriman/Rula Thomas Memorial Scholarship Fund – community service
Samuel “Old Mont” Thomas Memorial Scholarship Fund – high school athletics (selected by Brian and Lyndsie Thomas)
Donald S. and Marjorie May Vaughan Memorial Scholarship Fund – education-related field (selected by Sheldon Vaughan)
Robert W. Waldron Memorial Science/Math Scholarship Fund – math and science
James “Maverick” Ward Memorial Scholarship – kindness (selected by Helen Ward)
Cherie Lee Weeks Memorial Rodeo Scholarship Fund – rodeo
Gerald E. Williams Memorial Athletic Scholarship Fund – athletes
Calvin Willie Memorial Scholarship Fund—criteria and recipient determined by Willie family
Timothy R. Willie Memorial Scholarship Fund – criteria and recipient determined by Willie family
Ruth and Zivko Zivkovic Scholarship Fund – horticulture or radiology; health-related

OEF SCHOLARSHIP RECIPIENTS AND DONORS – 2022

Student Name	Scholarship	Amount
Bridger Bastian	Jordon L. Atkinson Memorial Scholarship	\$300
	Hess Pumice Products Scholarship	\$250
	Oneida County Hall of Fame Scholarship	\$250
Sydney Carey	Mark and Irene Alder Scholarship	\$250
	Thomas Market Scholarship	\$250
	Oneida Education Foundation Scholarship	\$300
Riley Cluff	Hess Pumice Products Scholarship	\$250
	Robert W. Waldron Memorial Science/Math Scholarship	\$550
Ashley Colgrove	Kelly, Shane and Bart Fuhriman/Rula Thomas Mem. Sch.	\$400
	Dianne Bowen Pett Memorial Scholarship	\$400

Jade Ann Daniels	Nell J. Redfield Memorial Hospital Scholarship	\$300
	Thomas Market Scholarship	\$250
	Ruth and Zivko Zivkovic Scholarship	\$250
Carson Fannesbeck	Lucille Evans Memorial Scholarship	\$250
	William H. and Cecelia D. Rutter Memorial Scholarship	\$550
Kristal Ford	Randy Skidmore Memorial Scholarship	\$1000
Maclaren Garrett	Paul M. Jones Memorial Music Scholarship	\$250
	William H. and Cecelia D. Rutter Memorial Scholarship	\$300
	James "Maverick" Ward Memorial Scholarship	\$250
Madison Green	Ashlee Alder Memorial Scholarship	\$500
	Samuel "Old Mont" Thomas Memorial Scholarship	\$300
Clara Huckaby	David K. Crowther Memorial Scholarship	\$400
	M. Joe Davis Memorial Scholarship	\$200
	Governor John V. and Lola D. Evans Mem. Scholarship	\$200
Colton Ihler	Randy Skidmore Memorial Scholarship	\$800
	Bryce M. Robbins Memorial Scholarship	\$200
Matthew C. Jacaway	Ashlee Alder Memorial Scholarship	\$250
	Malad Kwik Stop/KJs Scholarship	\$250
	J. Marvin and Sandra Price Hess STEM Scholarship	\$2500
Callie Jensen	Nell J. Redfield Memorial Hospital Scholarship	\$300
	Donald S. and Marjorie May Vaughan Mem. Scholarship	\$500
Breanna Lynn Lloyd	Nell J. Redfield Memorial Hospital Scholarship	\$500
	Ren Thomsen/Idaho Hospice Alliance Scholarship	\$300
Carina McCullough	Tammy Thorpe Price Memorial Scholarship	\$400
	H. Ward and Helen R. Thomas Memorial Scholarship	\$400
Austin L. Nalder	Bryce M. Robbins Memorial Scholarship	\$300
	Jones Athletic Scholarship	\$250
	Calvin Willie Memorial Scholarship	\$250
Vincent Nieffenegger	Hess Pumice Products Scholarship	\$250
	Alice Hess Landon and Wendell Landon Mem. Sch.	\$750
Whitney Palmer	William H. and Cecelia D. Rutter Memorial Scholarship	\$550
	Timothy R. Willie Memorial Scholarship	\$250
Samuel Pickett	Dr. Garth James Memorial Science Scholarship	\$400
	Robert W. Waldron Memorial Science/Math Scholarship	\$400
Amy Smith	Boyd and Edith Jones Thomas Memorial Scholarship	\$600
	Gerald P. and Helen H. Thomas Memorial Scholarship	\$200
Bailey Timothy	Kambrie Horsley Memorial Scholarship	\$4000
Piper Jade Wiles	Hess Pumice Products Scholarship	\$250
	Donald S. and Marjorie May Vaughan Mem. Scholarship	\$550
Jace T. Williams	Robert Green Memorial Scholarship	\$250
	Malad Gun Club Scholarship	\$250
	Gerald E. Williams Memorial Athletic Scholarship	\$300
Maggie Willie	Malad High School Class of 1971 Scholarship	\$300
	Malad High School Booster Club Scholarship	\$250
	Robert Green Memorial Scholarship	\$250
Justin Wittman	Guy Drew Combs Memorial Scholarship	\$200
	Malad High School Class of 1962 Scholarship	\$200
	Malad City Scholarship	\$250
	Spence and Debbie Horsley Scholarship	\$250
Savanna Young	Dr. Garth James Memorial Science Scholarship	\$400
	William H. and Cecelia D. Rutter Memorial Scholarship	\$400
	Distinguished Young Woman Scholarship	\$300

	<u>2020</u>	<u>2021</u>	<u>2022</u>
Total Number of Scholarship Recipients (+DYW):	39	31	26
Total Number of Scholarships Awarded (+DYW):	61	76	61
Total Value of Scholarships:	\$23,000	\$27,500	\$27,000
Total OEF Contribution:	\$850 (4%)	\$900 (3%)	\$300 (1%)